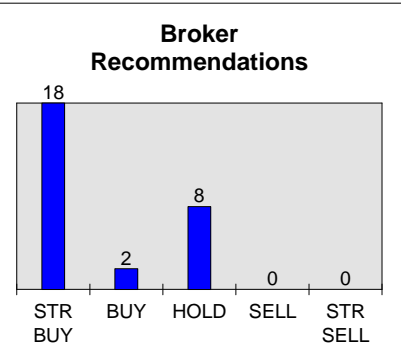
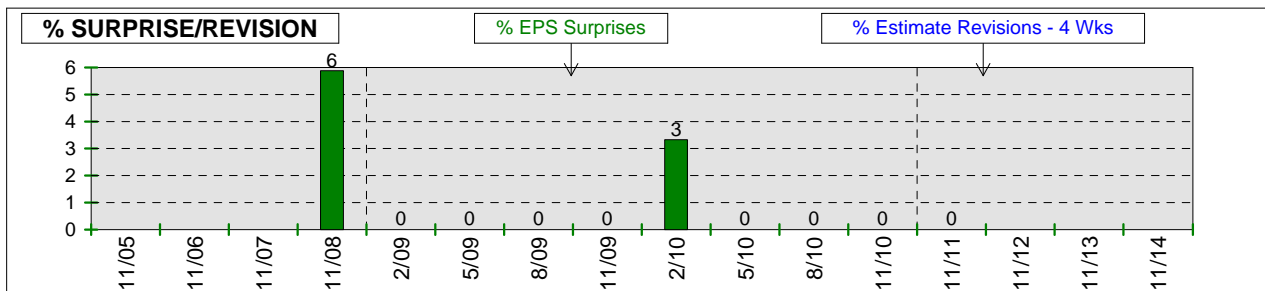
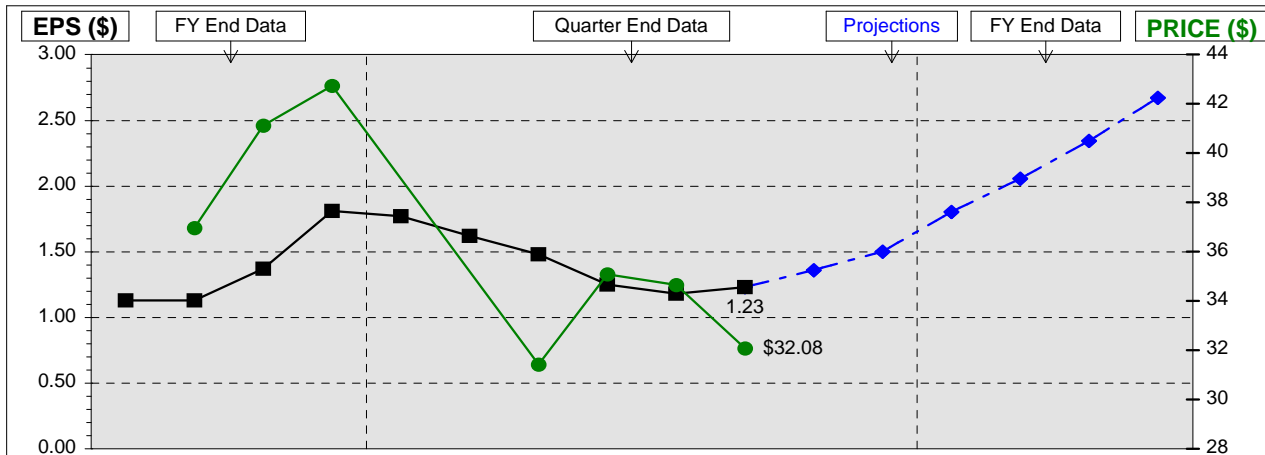


ADOBE SYSTEMS		ADBE	NSDQ	Industry: COMP-SOFTWARE			Type: Large Blend		
Rec Price	P/E	Mkt Cap	Div Rate	Yield	Sales (12Mo)	Sls Gr	EPS Gr	Div Gr	Zacks Rank
\$27.98	22.7	\$14696 MM	\$0.00	0.0%	\$3257 MM	12%	7%		Hold

Adobe Systems Incorporated is a provider of graphic design, publishing, and imaging software for Web and print production. It offers a market-leading line of application software products for creating, distributing, and managing information of all types. The company license its industry-standard technologies to major hardware manufacturers, software developers, and service providers, and offer integrated software solutions to businesses of all sizes.

Ave Broker Rec		#Up	#Dn	Price/Volume Data			EPS, P/E and Growth Rates			Yr/Yr
BUY		0	0	52-Wk High	\$37.86	FY	EPS	P/E	EPS Gr	
Broker Recommendations				Low	\$26.34	11/09 Act	1.31	26.8	-28%	
				PriceChg-YTD	-24%	11/10 Est	1.51	18.5	16%	
				-YTD(Rel)	-20%	11/11 Est	1.80	15.5	19%	
				Avg Dly Vol	6486 000s	Last 5Yr			7%	
				Exp Return/Risk		Next 3-5Yr (Est)			14%	
				Impl Ret=Yld+Gr	14%	Other Key Measures			5-Year	
				Beta	1.71	P/E (12 Mo)	22.7		Avg	
				Shareholder Data			Rel P/E	121%	26.8	
				Shares Out	525.2 MM	Net Margin	12%		21.8%	
				Institutions		ROE	13.1%		18.9%	
				Insiders	1.36%	LT Debt/Cap	22%		6%	



COMP-SOFTWARE	Industry Comparables						Impl					
	Pr Chg YTD	P/E (12Mo)	EPS Gr 5Yr Est	Price/Book	Price/Sales	Price/CF	Ret/P/E	Div Yield	Net Margin	ROE	Debt/Cap	
Industry #	44											
ADOBE SYSTEMS	-24%	22.7	14%	2.8	4.5	15.0	0.62	0.0%	11.7%	13%	22%	
INDUSTRY AVG*		20.5	17%	2.5		13.4	0.81	0.0%	6.3%	9%		
S&P 500	-5%	18.7		3.4				2.1%		24%		

* 194 Companies in industry group.

Latest Splits: 05/24/05 2.000 10/25/00 2.000 10/27/99 2.000 Ex-Div. Date:

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